Human Subjects Research Annual Disclosure

For studies that have an FCOI and management plan, annual disclosure is required. This ongoing reporting ensures that any changes in the financial relationship are appropriately managed by the existing management plan.

When an application for Continuing Review is submitted, the IRB will screen for an existing FCOI and management plan. If the study has an active management plan it will fit into one of the three categories below.

- 1. A Form 800 was submitted within 90 days of study expiration.
 - a. The IRB confirms the management plan is adequate and completes the continuing review.
- 2. The investigator has a previous positive Form 800.
 - a. The IRB analyst will generate a Form 800-IRB.
 - b. The investigator must confirm the information present in the Form 800-IRB and submit the disclosure via eCOI.
 - i. See screen shots of the investigator's process below.
 - c. The COIC will review the Form 800-IRB.
 - d. The IRB will confirm the management plan is adequate and complete the continuing review.
- 3. The investigator does not have a positive Form 800.
 - a. The investigator must submit a new Form 800.
 - b. The COIC will review the Form 800.
 - c. The IRB will confirm the management plan is adequate and complete the continuing review.

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Form 800-IRB		
Demographics		
Name	Jacob Jones	
Email	jacjones@ucdavis.edu	
Department		
Project Details		If the investigator reported
Type of Proposal / Disclosure	IRB Annual update for continuing review (for investigators who previously submitted a positive Form 800)	either income or equity SFI dollars, they would be displayed where it now says
Information on prior filing being updated:	Project: Jacob Jones' awesome project	'none.'
	Sponser: NIH Cooperative Human Tissue Network	
IRB #: 1234567		
	Income SFI: none	
	Equity SFI: none	
	Are there any changes or modifications to your existing SFI(s) (e.g. increase or decrease in value)?	
	 Yes No 	

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Sign and submit

Verification	I acknowledge my responsibility to immediately disclose any new reportable financial interest obtained during the term of the project. I certify that this is a complete disclosure of my financial interests related to the proposed project/sponsor.		
Signature			The investigator must sign and
			finalize the Form 800-IRB. The COIC
	Cancel Save D	Draft Finalize	will review the disclosure to ensure the management plan is adequate.